

28 September 2017

Subject: Wiltshire's Pharmaceutical Needs Assessment 2018

Executive Summary

1. The Wiltshire Health and Wellbeing Board's Pharmaceutical Needs Assessment (PNA), has been written to meet the requirements set out in the Health and Social Care Act 2012, which gave responsibility for the developing and updating of PNAs to health and wellbeing boards (HWBs). The legislative basis for developing and updating PNAs is set out by the National Health Service (Pharmaceutical Services and Local Pharmaceutical Services) Regulations 2013.
2. The PNA maps current provision, assesses local need and identifies any gaps in provision. The PNA is a key tool for identifying what is needed at a local level to support the commissioning intentions for pharmaceutical services and other services that could be delivered by community pharmacies and other providers.

Proposal(s)

That the Health and Wellbeing Board:

- Approves the draft PNA 2018 for 60 days public consultation in line with the regulations
- Delegate responsibility for responding to cross-border PNA consultations to the public health led responsible for the PNA on behalf of the Health and Wellbeing Board.

Reason for Proposal

In line with NHS regulations, the HWBs PNA must go out to public consultation for a minimum of 60 days prior to final sign-off by the Health and Wellbeing Board prior to final approval.

HWBs must also consult with other HWBs areas with which they border, for which Wiltshire borders with B&NES, West Berkshire, Hampshire, Gloucestershire, South Gloucestershire, Somerset, Dorset, Swindon and Oxford and similarly each HWB must consult with ours. It is suggested given the number of responses required that responsibility for responding on behalf of Wiltshire HWB be delegated to the PNA lead, public health consultant, Steve Maddern.

Tracy Daskiewicz
Director of Public Health (interim)

Subject: Wiltshire's Pharmaceutical Needs Assessment 2018

Purpose of Report

1. The purpose of this report is to present the draft Wiltshire Pharmaceutical Needs Assessment (Appendix 1).

Background

2. Wiltshire's Health and Wellbeing Board Pharmaceutical Needs Assessment (PNA) 2018, has been written to meet the requirements set out in the Health and Social Care Act 2012, which transferred responsibility for the developing and updating of PNAs to health and wellbeing boards (HWBs) from Primary Care Trusts (PCTs). The legislative basis for developing and updating PNAs is set out by the National Health Service (Pharmaceutical Services and Local Pharmaceutical Services) Regulations 2013.
3. The PNA maps current provision, assesses local need and identifies any gaps in provision and is a key tool for identifying what is needed at a local level to support the commissioning intentions for pharmaceutical services and other services that could be delivered by community pharmacies and other providers..
4. The development of the PNA in Wiltshire has been led by a PNA Steering Group. A variety of methods were used to develop the document, including drawing on a range of information sources, public and contractor questionnaires and consultation with a range of partners.
5. The information gathered from the various sources has been synthesized to provide a comprehensive picture of the population of Wiltshire, their current and future needs and how pharmaceutical services can meet these needs and support future improvements in the health and wellbeing of our population.
6. Wiltshire has a total of 74 community pharmacies and a population of approximately 488, 409. This represents 15.1 pharmacies per 100,000 population. In addition, there are 28 Dispensing General Practices, which serve the more rural parts of the County. There is a range of local provision of Advanced and Enhanced Pharmacy Services in Wiltshire, much more detail of which is provided within the Wiltshire PNA.
7. Pharmacy opening hours in Wiltshire vary, with a range of daytime, evening and weekend opening provided. Seven community pharmacies provide a 100 hour service, eight are open at least one late evening per week and ten open on Sundays. The range of pharmacy provision in Wiltshire extends to meet the needs of various specific diseases, different populations and also lifestyle choices.

Main Considerations

Engagement and Consultation

8. A PNA Steering Group was established in early 2017 to support the development of the document. The steering group membership was drawn from the public health department of Wiltshire Council, medicines management from the Clinical Commissioning Group, commissioning managers from the NHS England and also includes representatives from the Local Medical Committee, Local Pharmaceutical Committee, HealthWatch Wiltshire, Director of Public Health, Chairman of NHS Wiltshire Clinical Commissioning Group and the Wiltshire Councillor for public health. Full group membership is detailed in appendix 2.
9. In June 2017, a local pharmaceutical services survey was launched targeted at carers in Wiltshire. The e-survey was promoted via social media, and with the assistance of organisations including Wiltshire Council, NHS Wiltshire CCG, primary care organisations (GP practices and pharmacies), HealthWatch Wiltshire and our local community carer and older people champions. The public health team also attended several carer events to promote the survey and supported response rate by allowing the completion of hard-copy survey's when were then manually added to the electronic responses. The professionals and organisations approached to support engagement with the survey were very engaged and enthusiastic in their support of the survey. A total of 218 respondents completed the survey providing responses to a range of questions, of which 122 (61%) identified themselves as carers. In July 2017, following the carers questionnaire, a general population questionnaire was distributed. The methods for distribution were similar for that of the carer's survey with 334 responses to this survey.
10. Details of the local community pharmacy services in Wiltshire were obtained via an electronic contractor survey coordinated and distributed by the Local Pharmaceutical Committee.
11. The draft PNA 2018 document will go out to a 60 day public consultant between September and December 2017, pending agreement by the Health and Wellbeing Board. The document will be amended as appropriate before returning to the Health and Wellbeing Board for final approval.

Implementation and Delivery

12. The PNA 2018 document is required to be in place on or before 01 April 2018. The document can then be used by HWB and stakeholders to:
 - i. Understand the pharmaceutical needs of the local population
 - ii. Gain a clear picture of community pharmacy services currently provided
 - iii. Make appropriate recommendations regarding applications for NHS pharmacy contracts
 - iv. Commission appropriate and accessible services from community pharmacy
 - v. Clearly identify and address any local gaps in pharmaceutical services
 - vi. Consider the potential of community pharmacy in contributing to the redesign of health services
13. In addition to the above, the PNA will be used by NHS England to inform decision making on applications for new pharmacies; applications to change the premises

from which a listed pharmacy business is allowed to provide pharmaceutical services and to change the pharmaceutical services that a listed pharmacy business provides.

Overview & Scrutiny Engagement

14. The established PNA Steering Group (see line 8 and appendix 2 for membership) provided the initial overview and scrutiny of the PNA development process and had oversight of the initial PNA draft prior to the initial submission to the Health and Wellbeing Board.

Governance

15. The completed PNA remains the responsibility of the Health and Wellbeing Board to be published on a 3-year basis under the health and social care act 2012, and in line with the NHS regulations for pharmaceutical services.

Next Steps

16. Proposed timeline:

September 2017	Seek approval of HWB to allow draft PNA go out to public consultation
October – November 2017	Public Consultation
December 2017	Amend PNA as appropriate following public consultation
January 2018	Final PNA 2018 document presented to HWB for final approval and publication
01 April 2018	PNA 2018 document replaces PNA 2015 document

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01 September 2017

Background Papers

The following document have been relied on in the preparation of this report:

Draft Wiltshire Pharmaceutical Needs Assessment 2018

Appendices

Appendix 1: Draft Wiltshire Pharmaceutical Needs Assessment 2018

Appendix 2: PNA Steering Group Membership